



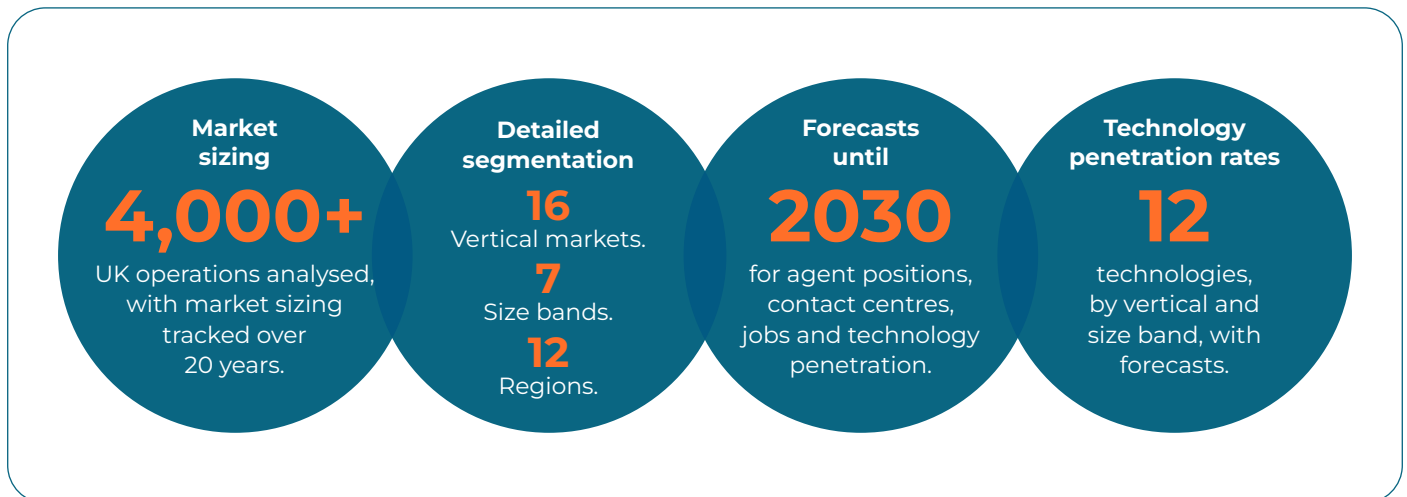
UK Contact Centres: 2026-2030

The State of the Industry
& Technology Penetration
(23rd edition)

— The reality of your market
today – and in the future

Report contents

- ✓ 91 charts and data tables show the size, structure and future of your market
- ✓ Based on ongoing primary research surveys with thousands of UK contact centres
- ✓ Unique historical data from 1995 onwards, with forecasts to the beginning of 2030



Published December 2025

Report contents overview

Vertical markets covered for market sizing

- ✓ Communications
- ✓ Engineering & Construction
- ✓ Financial Services
- ✓ Food & Drink
- ✓ Housing Associations
- ✓ Insurance
- ✓ IT
- ✓ Manufacturing
- ✓ Medical
- ✓ Motoring
- ✓ Outsourcing & Telemarketing
- ✓ Printing and Publishing
- ✓ Public Services
- ✓ Retail & Distribution
- ✓ Services
- ✓ Transport & Travel

Size bands

- ✓ 10-25 seats
- ✓ 26-50 seats
- ✓ 51-100 seats
- ✓ 101-250 seats
- ✓ 251-500 seats
- ✓ 501-1,000 seats,
- ✓ 1,000+ seats

Readership

This report gives market sizing and forecasts of the UK contact centre industry, including agent positions, contact centres and technology usage. Typical readers include:

- ✓ Contact centre solution providers
- ✓ Outsourcing / BPOs
- ✓ Venture capital firms
- ✓ CX and contact centre leadership
- ✓ New entrants to the UK contact centre industry
- ✓ Industry consultants

Report contents

The report is divided into 8 sections

01 Market Sizing

Measures the number of contact centres and agent positions by:

- ✓ Contact centre size band
- ✓ Vertical market
- ✓ Vertical market within size bands

02 Geographical Location

- ✓ Agent positions by region
- ✓ Contact centres by region
- ✓ Average contact centre size by region

03 Employment

- ✓ Contact centre employment by vertical market
- ✓ Predicted net change in jobs 2026-2030 by vertical market
- ✓ Contact centre employment by region
- ✓ Relative importance of contact centre jobs by region
- ✓ Employment forecasts by region, 2026-2030
- ✓ Employment by contact centre size band

04 Market Forecasts to the beginning of 2030

- ✓ UK contact centres, 1995-2029
- ✓ UK agent positions, 1995-2029
- ✓ Vertical market forecasts for contact centres and agent positions end-2029
- ✓ Drivers for change by vertical market

05 Inbound and Outbound Calling

- ✓ Outbound activity and inbound/outbound agent positions
- ✓ Segmented by contact centre size and vertical market

06 Remote Working

- ✓ % organisations using remote working
- ✓ % agents based entirely remotely, or hybrid

07 Multichannel Customer Contact

- ✓ Contact centre inbound interactions by channel, 2006-2029 (email, voice, self-service, social media, web chat, letters, SMS/ messaging)
- ✓ Relative changes in inbound channels

08 Technology Penetration

- ✓ Current use, plans for replacement and planned implementation timescales
- ✓ End-2025 and end-2029 penetration rates
- ✓ Segmented by vertical market and contact centre size

12 technologies:

1. Artificial Intelligence
2. Automated Speech Recognition
3. DTMF IVR
4. Email Management Systems
5. Gamification
6. Interaction Analytics
7. Interaction Recording
8. Management Information Systems
9. Mobile Customer Service Apps
10. Outbound Dialling
11. Web Chat
12. Workforce Management Systems

- ✓ Use of Cloud in 2025

Order UK Contact Centres 2026-2030



**Ways to order UK Contact Centres 2026-2030:
The State of the Industry & Technology Penetration**

1. ONLINE

Visit www.contactbabel.com/uk-soi

Register your details.

Payment can then be made online by credit or debit card (VISA, Mastercard, AMEX).

2. CARD PAYMENT

Call **+44 (0)1434 682244**

OR email info@contactbabel.com

Request a secure online card payment link.

3. PAY BY INVOICE

Email info@contactbabel.com

Please provide a billing address & purchase order number (if required).

You will be emailed an invoice with 28 days' payment terms along with the report.

£1,395

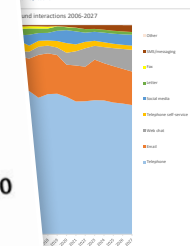
The report costs £1,395 + VAT.



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CONTACT
Interactions by channel did not change greatly between 2020 and 2021, with investments being put on hold in 2021 saw a big jump in email (20% in 2021).
Digital channels each year, the steep drop in telephone that stopped, with a slow continued decline in this channel in recent years.
Lost amongst in importance over the latter time period, and within the pandemic period, which may turn out to be an anomaly to be cooling off considerably. However, our view is that if these digital channels (social because the phone channel intensive queries) have had positive experiences, they are far more of a performance in future.
Contact, into 2021
and interactions 2020-2021



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UK WORKFORCE MANAGEMENT SYSTEMS									
Contact plan, Work by virtual phone systems									
Channel	2020	2021	2022	2023	2024	2025	2026	2027	2028
Telephone	45%	35%	25%	18%	12%	8%	5%	3%	2%
Email	15%	18%	22%	25%	28%	32%	35%	38%	42%
Chat	10%	12%	15%	18%	22%	25%	28%	32%	35%
Social media	5%	8%	12%	15%	18%	22%	25%	28%	32%
Mobile app	2%	3%	5%	8%	12%	15%	18%	22%	25%
Other	23%	27%	31%	35%	39%	43%	47%	51%	55%

Working to impact on system (likely to implement within 12 months). Don't know. Total proportion using one

Channel	2020	2021	2022	2023	2024	2025	2026	2027	2028
Telephone	45%	35%	25%	18%	12%	8%	5%	3%	2%
Email	15%	18%	22%	25%	28%	32%	35%	38%	42%
Chat	10%	12%	15%	18%	22%	25%	28%	32%	35%
Social media	5%	8%	12%	15%	18%	22%	25%	28%	32%
Mobile app	2%	3%	5%	8%	12%	15%	18%	22%	25%
Other	23%	27%	31%	35%	39%	43%	47%	51%	55%

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Contact us

Steve Morrell

+44 (0)1434 682244

info@contactbabel.com

ContactBabel Ltd, Millbank House, Riding Mill NE44 6HX (UK)